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SINO HAIJING HOLDINGS LIMITED

中國海景控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01106)

VOLUNTARY ANNOUNCEMENT ON CAMBODIAN BUSINESS

This announcement is made by Sino Haijing Holdings Limited (the “Company”) on a voluntary basis.

The Kingdom of Cambodia is developing rapidly, and its economy is growing at a speed faster than the rest of the ASEAN countries. It has become a popular destination for investors and tourists. The Company entered Cambodia in early 2016 to explore investment opportunities, and is the first Hong Kong listed company who has successfully obtained approval from the Cambodian Prime Minister’s Office in 2018 for construction of civil airline. It has successfully passed the economic review of the Cambodian Aviation Authority and obtained the aviation three-character code of IATA (International Air Transport Association). Currently, it is subject to the security and technical review. We expect completion of the review and obtain the AOC (Air Operator’s Certificate) by the end of 2018, and make our maiden voyage in early 2019.

From May 2018, the Company started operating a business hotel near Phnom Penh Airport in Cambodia to serve the growing number of Cambodian business travelers.

In August 2018, the Company begins joint development of a piece of 7 -hectare land in Sihanoukville with the Ministry of Tourism and the Ministry of Finance of Cambodia with a view to establish Cambodia’s first tourism university project which train and provide talents for the tourism industry of Cambodia.

The Cambodian tourism market is growing rapidly, but the supporting facilities of hotels and holiday apartments, restaurants and shopping centers could not keep up with the market growth, its real estate market has huge investment potential, the company believes an integrated development of air transportation, real estate development、tourism supporting facilities' development, training and providing tourism talents etc, will lay a solid foundation for the company's diversified business.

By Order of the Board
Sino Haijing Holdings Limited
Li Zhenzhen
Chairman

Hong Kong, 19 September 2018

As at the date of this announcement, the Board comprises of Ms. Li Zhenzhen, Mr. Lam Wai Hung, Mr. Wang Xin and Mr. Wei Liyi as the executive Directors; Mr. Lee Tao Wai, Mr. Lam Hoi Lun and Mr. Li Yang as the independent non-executive Directors.

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