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SINO HAIJING HOLDINGS LIMITED

中國海景控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01106)

PROGRESS OF POSSIBLE DISPOSAL OF ICPS IN YONG TAI BERHAD AND LAPSE OF THE 12-MONTH MANDATE FOR THE POSSIBLE DISPOSAL GRANTED BY THE SHAREHOLDERS

References are made to the announcements of Sino Haijing Holdings Limited (the “**Company**”) dated 20 July 2017, 17 August 2017, 10 October 2017, 1 November 2017, 1 December 2017, 3 January 2018, 1 February 2018, 1 March 2018, 3 April 2018, 4 May 2018, 1 June 2018, 3 July 2018, 1 August 2018 and 3 September 2018, the circular of the Company dated 25 August 2017 (the “**Circular**”) relating to the possible disposal of ICPS in Yong Tai. Reference is also made to the poll results announcement of the Company dated 13 September 2017. Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

As stated in the Circular, to keep the Shareholders and the investing public informed on the progress of the Further Disposal, the Company will publish an announcement within five Trading Days after the end of each month, starting from the month on which the Disposal Mandate is approved by the Shareholders until all of the 140,000,000 ICPS held by the Group have been disposed of or the last day of the 12-month period from the date on which the Disposal Mandate is approved by the Shareholders, whichever is earlier.

PROGRESS OF POSSIBLE DISPOSAL OF ICPS IN YONG TAI BERHAD DURING THE PERIOD FROM 1 SEPTEMBER 2018 TO 12 SEPTEMBER 2018, BEING THE LAST DAY OF THE DISPOSAL PERIOD

The Directors would like to inform the Shareholders and the investing public that the progress of the Disposal during the period from 1 September 2018 to 12 September 2018 is as follows:

Number of ICPS held by the Group as at 1 September 2018	Number of ICPS disposed of by the Group during the month	Number of ICPS held by the Group as at 12 September 2018	Aggregate number of ICPS disposed of by the Group during the period from 13 September 2017, being the date on which the Disposal Mandate is approved by the Shareholders, to 12 September 2018
2,500,000	0	2,500,000	137,500,000

LAPSE OF THE 12-MONTH MANDATE FOR THE POSSIBLE DISPOSAL GRANTED BY THE SHAREHOLDERS

At the EGM held on 13 September 2017, the Directors were granted by the Shareholders the Disposal Mandate for the possible disposal of up to 140,000,000 ICPS held by the Group during the 12-month period commencing from the date on which the Disposal Mandate is approved by the Shareholders at the EGM. The Disposal Mandate has expired on 12 September 2018.

During the period from 13 September 2017 to 12 September 2018, the Group has disposed of an aggregate of 137,500,000 ICPS under the Disposal Mandate. The net proceeds from such disposals amounted to approximately HK\$226.7 million. As stated in the Group's published annual report for the year ended 31 December 2017, the net proceeds are used for general working capital and for financing and investment opportunities which may be identified by the Group from time to time.

As at the date of this announcement, the Group holds 2,500,000 ICPS. In the event that the Group proceeds to dispose of the 2,500,000 ICPS, the Company will comply with the Listing Rules.

By Order of the Board
Sino Haijing Holdings Limited
Li Zhenzhen
Chairman

Hong Kong, 12 September 2018

As at the date of this announcement, the Board comprises of Ms. Li Zhenzhen, Mr. Lam Wai Hung, Mr. Wang Xin and Mr. Wei Liyi as the executive Directors; Mr. Lee Tao Wai, Mr. Lam Hoi Lun and Mr. Li Yang as the independent non-executive Directors.

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