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SINO HAIJING HOLDINGS LIMITED

中國海景控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01106)

COMPLETION OF THE DISCLOSEABLE TRANSACTION IN RELATION TO THE DISPOSAL OF SHARES IN YONG TAI BERHAD

Reference is made to the announcement of the Company dated 9 May 2017 in relation to the disposal of shares in Yong Tai Berhad. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

The board of directors (the “Board”) of the Company is pleased to announce that all the consideration has been received in full and the completion took place on 24 May 2017 in accordance with the terms and provisions of the Sales and Purchases Agreement. Following the completion, the Group no longer holds any ordinary share in Yong Tai Berhad but will remain holding 200,000,000 irredeemable convertible preference shares of RM0.80 each in Yong Tai Berhad.

By Order of the Board
Sino Hailing Holdings Company Limited
Li Zhenzhen
Chairman

Hong Kong, 24 May 2017

As at the date of this announcement, the Board comprises Ms. Li Zhenzhen, Mr. Lam Wai Hung, Mr. Wang Xin, Mr. Wei Liyi and Mr. Cheng Chi Kin as executive Directors; Ms. Hu Jianping as non-executive Director; Mr. Pang Hong, Mr. Lee Tao Wai, Mr. Lam Hoi Lun and Mr. Li Yang as the independent non-executive Directors.

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