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SINO HAIJING HOLDINGS LIMITED

中國海景控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01106)

LAPSE OF DISCLOSEABLE TRANSACTION ACQUISITION OF 100% SHAREHOLDING INTERESTS IN THE TARGET COMPANY

Reference is made to the announcements of Sino Haijing Holdings Limited (the “**Company**”) 15 September 2017, 26 September 2017, 27 October 2017 and 14 March 2018 (the “**Announcements**”) in relation to, among other things, the Acquisition. Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcements.

Pursuant to the Sale and Purchase Agreement and the supplemental agreement dated 14 March 2018, the Completion is subject to the fulfilment or waiver (as the case may be) of the Conditions Precedent by 15 June 2018 (the “**Long Stop Date**”). As certain conditions of the Acquisition have not been fulfilled and/or waived (as the case may be) by the Long Stop Date, and as the parties to the Sale and Purchase Agreement have not agreed on any further extension of the Long Stop Date, the Sale and Purchase Agreement is lapsed on the Long Stop Date.

The Board considers that the lapse of the Sale and Purchase Agreement will not have any material adverse impact on the business, operation and financial position of the Group.

On behalf of the Board
Sino Haijing Holdings Limited
Li Zhenzhen
Chairman

Hong Kong, 15 June 2018

As at the date of this announcement, the Board comprises of Ms. Li Zhenzhen, Mr. Lam Wai Hung, Mr. Wang Xin, Mr. Wei Liyi and Mr. Cheng Chi Kin as the executive Directors; Mr. Pang Hong, Mr. Lee Tao Wai, Mr. Lam Hoi Lun and Mr. Li Yang as the independent non-executive Directors.

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