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SINO HAIJING HOLDINGS LIMITED

中國海景控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01106)

EXTENSION OF MATURITY DATE OF NOTES

The Board announces that on 21 April 2018, the Issuer and the Noteholder entered into the Deed of Amendment, pursuant to which certain terms of the Notes have been amended.

References are made to the announcements (the “**Announcements**”) dated 17 and 21 April 2015, 21 April 2017 and 21 July 2017 issued by Sino Haijing Holdings Limited (the “**Company**”) in respect of the issue of the 2-year 8% coupon secured and unlisted notes in an aggregate principal amount of HK\$280,000,000 (the “**Notes**”) by Equal Smart Global Limited (a wholly-owned subsidiary of the Company) (the “**Issuer**”). Terms defined in the Announcements shall have the same meanings when used herein, unless the context requires otherwise.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company announces that on 21 April 2018, the Issuer and the only holder of the Notes in the aggregate principal amount of HK\$280,000,000 (the “**Noteholder**”) entered into a deed for the amendment of the instrument of the Notes (the “**Deed of Amendment**”). Pursuant to the Deed of Amendment, conditional upon the Issuer’s payment of the sum of HK\$6,000,000 to the Noteholder (which has been paid) as part of the interest payable under the Notes, the maturity date of the Notes is extended from 21 April 2018 to 21 July 2018 (the “**Maturity Date**”).

Save as disclosed above, all other terms and conditions of the Notes are still in full force and effect.

By Order of the Board
Sino Haijing Holdings Limited
Li Zhenzhen
Executive Director

Hong Kong, 21 April 2018

As at the date of this announcement, the Board comprises of Ms. Li Zhenzhen, Mr. Lam Wai Hung, Mr. Wang Xin, Mr. Wei Liyi and Mr. Cheng Chi Kin as executive Directors; Mr. Pang Hong, Mr. Lee Tao Wai, Mr. Lam Hoi Lun and Mr. Li Yang as the independent non-executive Directors.

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