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SINO HAIJING HOLDINGS LIMITED

中國海景控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01106)

EXTENSION OF LONG STOP DATE IN RELATION TO THE DISCLOSEABLE TRANSACTION – ACQUISITION OF 100% SHAREHOLDING INTERESTS IN THE TARGET COMPANY

Reference is made to the announcements of the Company dated 15 September 2017, 26 September 2017 and 27 October 2017 (the “Announcements”) in relation to the Acquisition. Capitalised terms used herein shall have the same meanings as defined in the Announcements unless the context requires otherwise.

Pursuant to the Sale and Purchase Agreement, in the event that any of the Conditions Precedent are not satisfied (or otherwise waived) within six months after the signing of the Sale and Purchase Agreement, the Sale and Purchase Agreement shall be terminated and be of no further legal effect.

As additional time is required for the fulfillment of the Conditions Precedent in the Sale and Purchase Agreement, the parties to the Sale and Purchase Agreement entered into the supplemental agreement on 14 March 2018 to extend the long stop date for fulfillment of the Conditions Precedent to nine months after the date of the Sale and Purchase Agreement. Save as disclosed above, all other terms and conditions of the Sale and Purchase Agreement remain unchanged and in full force and effect in all respects.

By order of the Board
Sino Haijing Holdings Limited
Li Zhenzhen
Chairman

Hong Kong, 14 March 2018

As at the date of this announcement, the Board comprises of Ms. Li Zhenzhen, Mr. Lam Wai Hung, Mr. Wang Xin, Mr. Wei Liyi and Mr. Cheng Chi Kin as the executive Directors; Mr. Pang Hong, Mr. Lee Tao Wai, Mr. Lam Hoi Lun and Mr. Li Yang as the independent non-executive Directors.

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