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SINO HAIJING HOLDINGS LIMITED

中國海景控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01106)

LAPSE OF AGREEMENT IN RELATION TO THE ACQUISITION OF THE ENTIRE ISSUED SHARE CAPITAL OF CHERISHING SPARK LIMITED

Reference is made to the announcement of Sino Haijing Holdings Limited (the “**Company**”) dated 14 June 2018, and a further announcement of the Company dated 21 June 2018, in relation to the acquisition of the entire issued share capital of Cherishing Spark Limited (collectively, the “**Announcements**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

Pursuant to the SP Agreement, completion of the SP Agreement is subject to the conditions precedent set out in the SP Agreement being satisfied or waived (as the case may be) before the Long Stop Date (i.e. 16 July 2018). As certain conditions precedent of the SP Agreement have not been fulfilled or waived (as the case may be) by the Long Stop Date, and the Seller and the Purchaser have not reached an agreement on the extension of the Long Stop Date, the SP Agreement has lapsed on 16 July 2018. The Company will not proceed with the Acquisition or any of the transactions contemplated under the SP Agreement. The initial deposit of HK\$700,000 will be refunded to the Seller in accordance with the SP Agreement.

The Board considers that the lapse of the SP Agreement will not have any material adverse impact on the business, operation and financial position of the Group.

By Order of the Board
Sino Haijing Holdings Limited
Li Zhenzhen
Chairman

Hong Kong, 17 July 2018

As at the date of this announcement, the Board comprises of Ms. Li Zhenzhen, Mr. Lam Wai Hung, Mr. Wang Xin, Mr. Wei Liyi and Mr. Cheng Chi Kin as executive Directors; Mr. Pang Hong, Mr. Lee Tao Wai, Mr. Lam Hoi Lun and Mr. Li Yang as independent non-executive Directors.

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