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SINO HAIJING HOLDINGS LIMITED

中國海景控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01106)

MONTHLY PROGRESS OF POSSIBLE DISPOSAL OF ICPS IN YONG TAI BERHAD

References are made to the announcements of Sino Haijing Holdings Limited (the “**Company**”) dated 20 July 2017, 17 August 2017, 10 October 2017, 1 November 2017, 1 December 2017, 3 January 2018, 1 February 2018, 1 March 2018 and 3 April 2018, the circular of the Company dated 25 August 2017 (the “**Circular**”) relating to the possible disposal of ICPS in Yong Tai. Reference is also made to the poll results announcement of the Company dated 13 September 2017. Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

As stated in the Circular, to keep the Shareholders and the investing public informed on the progress of the Further Disposal, the Company will publish an announcement within five Trading Days after the end of each month, starting from the month on which the Disposal Mandate is approved by the Shareholders until all of the 140,000,000 ICPS held by the Group have been disposed of or the last day of the 12-month period from the date on which the Disposal Mandate is approved by the Shareholders, whichever is earlier.

The Directors would like to inform the Shareholders and the investing public that the progress of the Disposal during April 2018 is as follows:

Number of ICPS held by the Group as at 1 April 2018	Number of ICPS disposed of by the Group during the month	Number of ICPS held by the Group as at 30 April 2018	Aggregate number of ICPS disposed of by the Group during the period from 13 September 2017, being the date on which the Disposal Mandate is approved by the Shareholders, to 30 April 2018
7,500,000	0	7,500,000	132,500,000

By Order of the Board
Sino Haijing Holdings Limited
Li Zhenzhen
Chairman

Hong Kong, 4 May 2018

As at the date of this announcement, the Board comprises of Ms. Li Zhenzhen, Mr. Lam Wai Hung, Mr. Wang Xin, Mr. Wei Liyi and Mr. Cheng Chi Kin as the executive Directors; Mr. Pang Hong, Mr. Lee Tao Wai, Mr. Lam Hoi Lun and Mr. Li Yang as the independent non-executive Directors.

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