

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



SINO HAIJING HOLDINGS LIMITED

中國海景控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01106)

COMPLETION OF DISCLOSEABLE TRANSACTION ACQUISITION OF 100% SHAREHOLDING IN ARCH PARTNERS HOLDINGS LIMITED

Reference is made to the announcements of Sino Haijing Holdings Limited (the “**Company**”) dated 26 January 2017 and 21 March 2017 (the “**Announcements**”) in relation to, among other things, the Acquisition. Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcements.

The Board is pleased to announce that all the conditions precedent under the Sale and Purchase Agreement (as modified by the Supplemental Agreement) had been fulfilled and the Completion took place on 21 April 2017. The total Consideration for the Sale Shares, representing 100% of the issued share capital of the Target Company, is HK\$179,200,000.

In compliance of the Sale and Purchase Agreement (as modified by the Supplemental Agreement), 280,000,000 First Tranche Consideration Shares and the Convertible Bonds in the principal amount of HK\$112,000,000 were issued by the Company on Completion. Following the Completion, the Target Company will be wholly owned by the Group, and the financial results of the Target Company will be consolidated into the financial statements of the Group.

By Order of the Board
Sino Haijing Holdings Limited
Li Zhenzhen
Executive Director

Hong Kong, 21 April 2017

As at the date of this announcement, the Board comprises of Ms. Li Zhenzhen, Mr. Lam Wai Hung, Mr. Wang Xin, Mr. Wei Liyi and Mr. Cheng Chi Kin as the executive Directors; Ms. Hu Jianping as the non-executive Director; Mr. Pang Hong, Mr. Lee Tao Wai, Mr. Lam Hoi Lun and Mr. Li Yang as the independent non-executive Directors.